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# **CREC Munis Employee Self Service**

*Employee Self Service User Guide Version 11.2* 



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# **Employee Self Service**

Employee Self Service (ESS) is the Munis<sup>®</sup> Self Service (MSS) application designed specifically for current CREC employees. ESS accesses information from, and stores information in, the CREC Munis HR/Payroll programs. When you update information in MSS, the updates also occur in the applicable Munis programs.

ESS provides access to personal information, pay and tax information and certification information. All information presented through ESS can be printed by right clicking in the body of the page, Selecting Print (or Print Preview) and selecting the appropriate printer.

Employees must be an Active, Regular Employee and have a valid CREC Active Directory login to access the ESS application.

## **Employee Self Service Users**

The Employee Self Service application utilizes your CREC Active Directory Username and Active Directory password.

#### Login

Web Site: <u>https://munisess.crec.org/MSS/</u> User Name: Windows User Name (e.g., jdoe, *NOT* jdoe@crec.org) Password: Windows Password (45-Day Refresh and Synch)

CREC Excelence	🗰 Munis Self Service	Log In
	Munis Self Services	
Home	Welcome to MUNIS Self Service, Version 11.2	



In the upper right hand corner click on Log In which brings you to the Login page

		Munis Self Service
	Login	
Home	User name	
	Password	
	Forgot your password? Log in	

Enter your Active Directory User Name and Active Directory Password which brings you to the Employee Self Service page. Example is Active Directory User Name (jdoe) and Active Directory Password. Do NOT include @crec.org after your Active Directory User name. Once logged in Click on the Employee Self Service link on the left hand panel.

Be advised that for security purposes the application will timeout after 15 minutes of idle time and you will be prompted to log back in using your Active Directory User name and password.

	🐝 Munis Self Service	Resources	4
	Welcome to Employee Self Service		
Home	Announcements		
Employee Self Service	This is the test instance of Munis and it is version 11.2		
Certifications			



# **ESS Home Page**

The home page of the ESS application displays personal information, organizational announcements and pay details.

#### Resources

The Resources option in the ESS banner displays links to available employee resources, which can be helpful websites or individual documents that are applicable to your organization such as You and CREC and HR Benefits.



When you click a link, ESS opens it in a new browser window.

#### Announcements

The Announcements section displays announcements that have been entered in Employee Self Service Administration.

#### Welcome to Employee Self Service



This is the test instance of Munis and it is version 11.2

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# **Personal Information**

The Personal Information section displays your information as stored in your employee record.

Welcome to Employee Self Service					
Announcements					
This is the test instance of Munis and it is	version 11.2				
		N			
Workflow forwarding		ht		Upd	ate forwarding
Forward time off requests to:		~			
□ Forward timesheets to: *	~				
Start: 3/7/2017 9:00 AM 🔽	End: 3/8/2017	9:00 AM			
Personal information					View profile
1					
1					
Phone					
		1			
Time off				R	equest time off
Paychecks				Show pay	check amounts
	Previous pavo	thecks			
	2/24/2017	Details 🛍			
Last Paycheck: 2/24/2017	2/10/2017	Details	Tools		
	1/27/2017	Details	View last year's W2 View your W4		
	1/13/2017	Details			
Year to date	12/30/2016	Details			

It is redacted in this screen print, however, in the Personal Information section the default HOME PHONE Description displays in front of your Primary phone number. The number itself can be changed, but the Description of HOME PHONE can not.

Note that if you list an additional phone number and do not include a 'Description' it will display without a description. In order to input a description navigate to Personal Information on the left panel. Under 'Telephone' locate the number that does not have a description, Select Change, Input a Description of your choice, Select Update. Changes are saved and when you return to the Employee Self Service link on the left the description is displayed.



# **Employee Profile**

Click **View Profile** to view a more detailed personal profile on the Employee Profile page. This page displays your general information, demographic information, and DOE race details.

CREC Excellence			Munis Self Service
	Employee Profile		
Home	Employeer		
Employee Self Service	Linpioyee.		
Certifications	General information		
	Name		
Pay/Tax Information	Employee ID		
Personal Information	Preferred name		
Employee Profile	SSN	2004-204-20000	
Time Off	Active status	ACTIVE	
Time Off	Personnel status	FULL TIME	
Time Entry	Primary location	CREC	
	Check location	MAIL	Ν
	E-Mail address	@crec.org	L\$
	Alternate e-mail address		
	Hire date		
	Service date		
	Original hire date		
	Supervisor		
	Supervisor e-mail		
	Demographic information		
	Date of birth		
	Gender	MALE	
	EEO ethnicity		
	Privacy setting		
	Veteran status		
	Disability		
	DOE ethnicity	1	

The General Information, Demographic Information and DOE Race information is inquiry only and not available for update. If there are inaccuracies in your personal information please follow the established CREC policy of contacting your Timekeeper to submit a PCN through the proper channels.



### **Paychecks**

**Check Detail** 

The Paychecks section of the Employee Self Service Home page displays information for the most recent pay periods in which you received pay. In the tools section, options are available for viewing W-2 and W-4 data. For more on these functions, refer to the <u>Pay/Tax Information</u> section of this document.

For security purposes, year-to-date and last-paycheck earnings do not display initially. Click **Show Paycheck Amounts** in the upper right corner to show the dollar amount; click **Hide Paycheck Amounts** to hide the amount.

Paychecks						L2	Show paycheck amounts
	Previous pay	checks					
	2/24/2017	<u>100400</u>	etails 💼				
Last Paycheck: 2/24/2017	2/10/2017	9508403 D	etails 🛍	Tools			
	1/27/2017	12.3473 D	etails 💼	View last year's W2 View your W4			
	1/13/2017	15.74473 D	etails 💼	,			
Year to date	12/30/2016	100400	etails 💼				

Click the **Details** option for any check to display the Check Detail screen.

				Return to pay/tax informat
and a state of the				N
Overview				45
Check Date	2/24/2017			
Pay Period	2/11/2017 - 2/24/2017			
Check Number				
Check Status	Cleared			
Gross Pay	S			
Net Pay	S			
Pay Breakdown				
Pay Type	Hours	Rate	Amount	
SALARY	10.00	\$	\$	
GROUP T.L.	0.00	\$0.00	\$	
Total			\$	
Deductions				
Deduction Type			Amount	
SOC SEC			\$	
MEDICARE			\$	
PENSION%			\$	
FEDERAL TAX			\$	
CT STATE TAX			\$	
AFLAC			\$	
CREC CARES			\$	
BC/BS HEALTH			\$	
OPTIONAL LTD			5	
DIRECT DEP.			s	

Note that in the Pay Breakdown section CREC hourly employees will view the amount of hours worked during the Pay Period. For a CREC Salary employee hours will be '10' which represents the number of days during that Pay Period.



Additionally, in the Deductions section note that the Total at the bottom is a total of all deductions and does not include Direct Deposit (if you have it).

In order to view a copy of your actual paystub select the picture icon next to 'Details' and it will be presented in a separate window.

**Previous paychecks** 

2/24/2017 Details 🗰



# **ESS Menu Options**

The CREC ESS menu includes the following options: Certifications, Pay/Tax Information, Personal Information, Time Off and Time Entry.

Home

**Employee Self Service** 

Certifications

Pay/Tax Information

Personal Information

Time Off

Time Entry

#### Certifications

Certifications displays a list of your education or training certifications. This list includes the certification type, area, level, number, and effective and expiration dates.

Certifications Employee:					
Туре	Area	Level	Number	Effective	Expires
ANNUAL EMPLOYEE	ANNUAL EMPLOYEE				
EDUCATION LEVEL	BACHELORS DEGREE				
SEXUAL HARASSMENT	SEXUAL HARASSMENT TRAINING				
HEALTH - HEALINS. ELIGIBILITY	HEALTH - HEALINS. ELIGIBILITY				
HEALTH - NEW ENROLLMENT	HEALTH - NEW ENROLLMENT				
HEALTH - LTD ELIGIBILITY	HEALTH - LTD ELIGIBILITY				
HEALTH - OPTIONAL LTD	HEALTH - OPTIONAL LTD				



## **Pay/Tax Information**

Pay/Tax Information provides current payroll and payroll history details. The payroll history is stored in the Munis Employee Pay History program.

Pay/Tax Information					
Employee:					
Showing pay checks for the last 24 mc	nths				
Check Date	Pay Period	Status	Gross Pay	Net Pay	
2/24/2017	2/11/2017 - 2/24/2017	Cleared	s	\$ Details	
2/10/2017	1/28/2017 - 2/10/2017	Cleared	\$	\$ Details	
1/27/2017	1/14/2017 - 1/27/2017	Cleared	1	\$ Details	

When you click **Details**, the program displays the Check Detail screen, which contains the pay advice information for the check. You cannot modify pay or tax information; it is display only.

In order to print the pay advice information right click in the body of the page, Select Print (or Print preview) and select the appropriate printer.

				Return to pay/tax information
and a second sec				
Overview				B
Check Date	2/24/2017			
Pay Period	2/11/2017 - 2/24/2017			
Check Number				
Check Status	Cleared			
Gross Pay	S			
Net Pay	\$			
Pay Breakdown				
Pay Type	Hours	Rate	Amount	
SALARY	10.00	\$	\$	
GROUP T.L.	0.00	\$0.00	\$	
Total			\$	
Deductions				
Deduction Type			Amount	
SOC SEC			\$	
MEDICARE			\$	
PENSION%			\$	
FEDERAL TAX			\$	
CT STATE TAX			\$	
AFLAC			\$	
CREC CARES			S	
BC/BS HEALTH			\$	
OPTIONAL LTD			5	
DIRECT DEP.			s	

#### **YTD Information**

The Year-to-Date Information page contains a cumulative view of payroll figures for a specific year. To view details for a different year, select the year from the Year list.



	Munis Self Service
Year-to-Date Information	
Employee: Vear. 2017 V	
Overview	
Gross YTD Earnings	\$
Earnings	
SALARY	\$
GROUP T.L.	\$
Deductions	
SOC SEC	\$
MEDICARE	5
PENSION %	5 mm
FEDERAL TAX	\$
CT STATE TAX	\$
AFLAC	\$
CREC CARES	\$.
BC/BS HEALTH	
OPTIONAL LTD	3
DIRECT DEP.	\$

#### **W-2**

The W-2 page displays information regarding federal and state taxes and withholdings. This information is drawn in the Munis W-2 programs. To view details for a different year, select the year from the Year list.

W-2 Information		
Employee: Year: 2016 - 0		
COMPANY AND A DESCRIPTION OF A DESCRIPTI		
YEAR: 2016		
CONTRACTOR AND		
RETIREMENT		
3RD PARTY SICK		
STATUTORY EMPLOYEE		
Wages and Tax		
	GROSS	ТАХ
FIT		
FICA		
MEDICARE		
SIT - CT		
DEP CARE		1000
SOCIAL SECURITY TIPS		
ALLOCATED TIPS		
NONQUAL		
Box 12		
E 403B DEFER		
DD EMPR HEALTH COST		
Box 14		
14V OPT. LTD		
14W HEALTH PREMIUM		



#### **W-4**

The W-4 page displays information related to your W-4.

W-4 Informa	ation	
Employee:	2	~
FEDERAL		
Marital Status		
Exemptions		
Additional Amount		
CONNECTICUT		
Marital Status		
Exemptions		
Additional Amount		



## **Personal Information**

The Personal Information page displays your contact information, as well as dependent information and Emergency Contacts.

The information found under Personal Information and Employee Profile is located in the Munis Employee Master program. When you change any of the information on these pages, the corresponding Employee Master record is updated. A CREC user can make changes to telephone numbers and emergency contacts.

If there are inaccuracies in your personal information for anything other than telephone and emergency contacts please follow the established CREC policy of contacting your Timekeeper to submit a PCN through the proper channels.

	🐝 Munis Self Service						
Personal Info	rmation						
Employee Preferred Nam	e						
Preferred Name	N/A						
Address / Email							
Home Address							
Email		©crecorg					
Alternate Email							
Telephone					Add Telephone Number		
Туре		Description	Number	Unlisted			
PRIMARY		HOME PHONE	860 🐧	No	Change		
WORK - PRIMARY		WORK PHONE	860 🤇	No	Change   Delete		
Emergency Contacts					Add Emergency Contact		
Name		Relationship	Phone	Comments			
			860 🔘		Change   Delete		
			860 関		Change   Delete		

# **Time Off and Time Entry**

Time Off and Time Entry are accessible from the ESS Menu but since there are differences between Contracted Hourly and Contracted Salary Employees, there are separate User Guides for each group that go through the Time Off and Time Entry modules.



## **Support**

For Support please follow these guidelines:

- Technical (issues logging in or general system issues): <u>https://crec.force.com/support</u>
- Data or Settings (if anything is not correct with your personal information): Usual Channels (Human Resources, Payroll)